



BELFAST U3A (University of the Third Age) Membership Application form

PERSONAL DETAILS (please print them in black ink)

Title and **Full Name**:

Preferred forename:

Address:

POSTCODE:

Telephone: Landline

Mobile

Email Address:

NB To reduce costs, the committee will communicate with you by email where possible

In case of Emergency please give: (Full Emergency Contact Policy is available to read on the Belfast U3A website)

Emergency Contact number:

Name:

Relationship:

MEMBERSHIP FEES:

The Annual membership of Belfast u3a for the year 1 April 2026 to 31 March 2027 is £15.00

*This fee includes a £9.00 membership fee paid to our national organisation, **The Third Age Trust**, which provides a wide range of services and benefits, including liability insurance cover.*

You can support the funding of Belfast u3a by agreeing to Gift Aid your annual subscription.
A **Gift Aid Declaration Form** is enclosed for completion.

TERMS AND CONDITIONS OF MEMBERSHIP:

All members must:

- Abide by the 'Guiding Principles of the u3a movement' (see - belfast.u3asite.uk/Join us)
- Abide by the terms and conditions of the constitution (see Policies - belfast.u3asite.uk/Members)
- Always act in the best interests of the u3a and never do anything to bring the U3A into disrepute.
- Behave with respect and courtesy to members at u3a and to staff at the Third Age Trust
- Comply with, and support, the decisions of the elected committee.
- Advise the membership secretary of any change in your personal details
- Abide by the Member Code of Conduct -see - belfast.u3asite.uk/Join us

Have you any skills you would be willing to share to benefit our U3A? Please provide details.

How did you hear about Belfast u3a?

For Insurance purposes you must be a paid-up member of Belfast u3a to take part in its activities

DATA PRIVACY STATEMENT - Full Privacy Policy is available to read on the Belfast U3A website.

Belfast u3a processes member information so that you can be kept informed about events, groups and activities as part of your membership. Belfast u3a's lawful basis for collecting this information is legitimate interest/contract.

In processing your information Belfast u3a will:

- Store it securely
- Use it to communicate with you as a u3a member
- Share it with the newsletter editor to send you Belfast u3a's bimonthly newsletter
- Share it with group convenors for those groups where you are a member.
- Share it with the third-party supplier which distributes the Third Age Trust magazines -u3amatters
- Send you general information about the Third Age Trust*.

* The Third Age Trust is the national office to which all u3as are affiliated.

I consent to my data being used as set out above (please tick the box)

I apply for membership of **Belfast U3a** and confirm that I will abide by the Terms of Membership as stated on Page 1. I confirm that I have completed the form myself or have been assisted to do so. I will make full payment of fees when due.

Signed:

Dated:

Payment of Membership Fees – Ways for new members to pay

Select your membership payment method for year 2026-27 (please tick the appropriate box)

DIRECT DEBIT	Complete and return the enclosed Direct Debit Mandate Form for £15. (preferred method)			
CHEQUE	Enclose a Cheque for £15.00 made payable to Belfast U3A (least preferred method)			
BANK TRANSFER	Pay £15.00 by Bank Transfer using the bank details below			
Payee	Bank	Sort Code	Account number	Payment reference field
Belfast U3A	Danske	95-06-79	70004367	NEW followed by Surname, Forename

Your membership will be effective when your payment and completed Application form have been received.

Please return completed forms (Membership, Direct Debit and Gift Aid)

To: Membership Secretary Belfast u3a, Unit 136, Mail boxes Etc., 38 Montgomery

Business Park, Montgomery Road, Belfast BT6 9HL

For office use:	Date received	Date signed DD form sent to Treasurer	Membership number
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Charity Gift Aid Declaration

Belfast U3A

(if you wish to sign up for Gift Aid, please fill in the details below and return it to the Membership Secretary, with your Membership application form)

Gift Aid is a scheme available to charities. Your annual membership subscription of £15.00 to Belfast u3a is a charitable 'donation'. If you have paid the basic rate of tax and make the donation from your own funds, **Belfast u3a can reclaim from the tax you pay for the current tax year, an extra 25p for every £1 you donate.** That means that Gift Aid can boost your donation to Belfast U3A by 25%. You can Gift Aid more than one Charity.

Your address is needed to identify you as a current UK tax payer

In order to Gift Aid your subscription you must tick the box below:

I want to Gift Aid my annual Membership Subscription in the current year and in successive years to

Belfast U3A (The Northern Ireland Charity Commission Ireland Registration number is : 101362)

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

My Details

Title _____ First Name _____ Surname _____

Full Home Address _____

_____ Post Code _____

Signature _____

Date _____

Please notify Belfast u3a if you

- Want to cancel this declaration
- Change your name or home address
- No longer pay sufficient tax on your income and/or capital gains.

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Privacy Statement:

All information you give on this Gift Aid Declaration will be kept confidential and only shared with HMRC